



DEPENDENT STUDENT'S VERIFICATION WORKSHEET

STUDENT INFORMATION

AID YEAR: 24/25

LLU ID# or Social Security Number: _____ Birthdate: (MM/DD/YYYY) _____ / _____ / _____
Name: Last _____ First _____ Middle _____
Permanent Mailing Address: Street Address _____ Phone _____
City _____ State _____ Zip _____ Country _____

STUDENT VERIFICATION WORKSHEET

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification." The law says that before awarding federal student aid, we may ask you to confirm the information you reported on your FAFSA. The Office of Financial Aid will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. Complete and sign this worksheet, and submit any required documents to the Office of Financial Aid. During this review process, you may be asked for additional information. If you have questions about verification, please contact the Office of Financial Aid as soon as possible so that your financial aid will not be delayed.

DEPENDENT STUDENT'S FAMILY INFORMATION

List below the people to be included in the family size who meet the following criteria. Include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s). Exclude a parent who has died or is not living in the household due to separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
• The student's siblings if the following are true:
o They live with the student's parents (or live apart because of college enrollment)
o They receive more than half of their support from the student's parents, and
o They will continue to receive more than half their support from the student's parents during the award year.
• Other persons if the following are true:
o They live with the student's parents,
o They receive more than half of their support from the student's parents, and
o They will continue to receive more than half their support from the student's parents during the award year.

Write the names of all household members, as defined above. Attach a separate sheet if you need more space.

Note: If parents are legally separated or divorced, use the parent whose information, consent and approval were used on the FAFSA.

Table with 3 columns: Full Name, Age, Relationship. Row 1: Self. Row 2: Matthew Morton (example), 17, Brother.

WARNING:

If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

If you have any questions please email Finaid@llu.edu or call (909) 558-4509



DEPENDENT STUDENT'S VERIFICATION WORKSHEET

DEPENDENT STUDENT'S INCOME INFORMATION

AID YEAR: 24/25

Please complete Section #1 if you filed an IRS income tax return for 2022, and only complete Section #2 if you are a Non-filer.

Section 1. TAX RETURN FILERS ONLY-

Instructions: Complete this section if you, the student, filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student filed a 2022 IRS income tax returns, the student must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

Check the box that applies:

- I, the student, provided my consent and approval on my FAFSA to import my 2022 IRS income tax information.
I, the student, provided my consent and approval but my tax data was not available or could not be used. As a result, I will submit to the Office of Financial Aid a 2022 IRS tax return transcript or a signed copy of my 2022 income tax return and applicable schedules.
Check here if your IRS tax return transcript is attached to this worksheet.
Check here if your IRS tax return transcript or signed copy of the 2022 income tax return and applicable schedules will be submitted to the Office of Financial Aid later. Verification cannot be completed until the IRS tax return transcript has been submitted.

Section 2. NON-FILERS ONLY

Complete this section if you, the student, were not required to file a 2022 IRS income tax return.

Instructions: Complete this section if you, the student, were not required to file a 2022 IRS income tax return(s). As part of federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective or no data is returned.

Check the box that applies:

- I, the student, was not employed and had no income earned from work in 2022.
I, the student, was employed in 2022 and have listed below the names of all employers, the amount earned from each employer in 2022 and whether a W-2 form was received. Submit copies of all 2022 W-2 forms issued by your employers. List every employer even if a W-2 form was not issued. If more space is needed, attach a separate page with the your name and Social Security Number at the top.

Table with 3 columns: Employer's Name, IRS W-2 or Equivalent Document received?, 2022 Amount Earned. Includes example row for Andi's Flower Shop and a total row.

If you have any questions please email Finaid@llu.edu or call (909) 558-4509



DEPENDENT STUDENT'S VERIFICATION WORKSHEET

PARENT'S INCOME INFORMATION

AID YEAR: 24/25

The instructions below apply to each parent included in the household. Notify the Office of Financial Aid if the parents filed separate IRS income tax returns for 2022 or had a change in marital status after the end of the 2022 tax year on December 31, 2022.

Complete Section #1 if the parent(s) filed a 2022 IRS income tax return. Otherwise, complete Section #2 if the parent(s) are NON-filers.

Section 1. TAX RETURN FILERS ONLY-

Instructions:

Complete this section if the parents filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In addition, if the parents filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

Check the box that applies:

- I/we the parent(s), have provided consent and approval to import 2022 IRS income tax information to the student's FAFSA.
I/we the parent(s) have provided consent and approval but tax data was not available or could not be used. As a result, I/we will submit a 2022 IRS tax return transcript or a signed copy of the 2022 income tax return and applicable schedules. If separate 2022 tax returns were filed, you must submit tax return transcripts for both parents. For instructions on how to obtain a tax transcript from the IRS go to www.irs.gov. Verification cannot be completed until the IRS tax return transcript(s) has been submitted.

Section 2. NON-FILERS ONLY - Complete this section if you, the parent(s), were not required to file a 2022 IRS income tax return.

Instructions: As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective or no data is returned.

Check the box that applies:

- I/we, the parent(s), was not employed and had no income earned from work in 2022.
I/we, the parent(s), was employed in 2022 and have listed below the names of all my/our employers, the amount earned from each employer in 2022, and whether a W-2 from was received. Submit copies of all 2022 W-2 forms issued to you, the parent(s), by employers. List every employer even if a W-2 form was not issued. If more space is needed, attached a separate page with the student's name and SSN at the top.

Table with 3 columns: Employer's Name, IRS W-2 or Equivalent Document received?, 2022 Amount Earned. Includes example row for Esther's Diner & Bakery and a total row.

REQUIRED SIGNATURES

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. Only one parent's signature is required, however, the signature applies to both parents (if listed in the Family Information section of this worksheet) .

Student's Signature: _____ Date: _____ / _____ / _____
Parent's Signature: _____ Date: _____ / _____ / _____